



NEW YORK CITY MANAGERIAL EMPLOYEES ASSOCIATION

42 BROADWAY, SUITE 1945, NEW YORK, NY 10004
 TEL: (212) 964-0035 • EMAIL: info@nycmea.org • Website: www.nycmea.org

FINANCIAL PLANNING SEMINAR (October 2019 – June 2020)

Name: _____ Home Phone No.: _____

Email Address: _____ Status: Active _____ Retired _____

If active, please complete the following:

Agency: _____ Phone No.: _____

Work Location: _____

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Please indicate your attendance: (Registration start on 10/4/19 at 4pm)

Financial Planning Seminar Description & Presenters	2019 Financial Planning Seminar Dates & Time	RSVP Start Date	RSVP End Date	Yes. I will attend	No. Unable to Attend
Retirement Planning Presenter - Ronni Bretschneider	Session 1 – October 23, 2019 6:00pm to 7:30pm	10/4/19	10/18/19		
Budget – Tracking and Spending Presenters – Tina Ramsey, Hope McGibbon	Session 2 – November 14, 2019 6:00pm to 7:30pm	10/4/19	11/8/19		
Managing Debt Presenters – Tina Ramsey, Hope McGibbon	Session 3 – November 20, 2019 6:00pm to 7:30pm (2-day seminar)	10/4/19	11/15/19		
Managing Debt Presenters – Tina Ramsey, Hope McGibbon	Session 3 – November 21, 2019 6:00pm to 7:30pm (2-day seminar)	10/4/19	11/15/19		
Financial Planning Seminar Description	2020 Financial Planning Seminar Dates	RSVP Start Date	RSVP End Date	Yes. I will attend.	No. I will not attend
Tax Planning Presenter - Ronni Bretschneider	Session 4 – January 16, 2020 6:00pm to 7:30pm	10/4/19	1/10/20		
Investments/Deferred Comp Presenter - Employee Benefits Fund Representative	Session 5 – March 5, 2020 6:00pm to 7:30pm	10/4/19	2/28/20		
Insurances Presenters – Tina Ramsey, Hope McGibbon	Session 6 – March 19, 2020 6:00pm to 7:30pm	10/4/19	3/13/20		
Retirement Planning Presenter - Ronni Bretschneider	Session 7 – April 2, 2020 6:00pm to 7:30pm	10/4/19	3/27/20		
Buying a Home/Equity Presenter – Municipal Credit Union Representative	Session 8 – June 4, 2020 6:00pm to 7:30pm	10/4/19	5/28/20		

You may also respond online to: info@nycmea.org, Subject line: Financial Planning Seminar: 10/2019-06/2020.

WE LOOK FORWARD TO SEEING YOU SOON